

USD 125M Reg D and Reg S Digitized Security Token Offering to
Accredited Investors:

World-first Covered Warrant Security Token Offering paves way for global access to US compliant digital securities

DELAWARE and SAN FRANCISCO, January 2, 2019 -- [SEFtoken](#) Inc (“SEFtoken”), is kicking off the year of the Security Token Offering (STO) by being the first company to issue a compliant digital security with “covered warrant” structure - a unique method which paves the way for asset owners around the world to issue compliant US digital securities.

“The use of the covered warrant structure in the digitized security token era of 2019 introduces a critical structural enhancement to the industry overall and we are pleased to be able to grant potential investors with actual asset ownership via SEFtoken,” said Brian Price, Director of SEFtoken, Inc.

The SEC compliant concurrent Regulations D and Regulation S capital raising was launched via [Securitize](#)’s end-to-end digital security issuance platform and Digital Securities protocol.

The covered warrant provides a SEFtoken holder the right to convert the warrant into equity shares via a compliant digital security *offering for* the underlying asset, which is a licensed and regulated Financial Market Infrastructure.

“Through our SEFtoken structure, we are committed to providing investors with what they are demanding, namely transparent and compliant ownership of a credible asset. If the offering hard cap is met, that ownership means SEFtoken holders will own 47 percent of the underlying asset and as a block will become the largest shareholder of the asset,” said Price.

SEFtoken’s level of disclosure, compliance and transparent process provides a new high standard for digital securities offerings.

“We at Securitize are very excited to kick start the new year by helping SEFtoken issue the first ever covered warrant structured digital securities. Innovative structures like these help showcase blockchain technology’s potential to unlock illiquid assets in a compliant way for asset holders,” said Carlos Domingo, Co-Founder and CEO of Securitize.

The offering is available only to accredited investors and the offering must be viewed with the Memorandum Offering, Whitepaper and STPA which can be accessed at www.seftoken.io.

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For additional details please refer to [SEFtoken's Media Portal](#), which includes the [Whitepaper](#) and [Memorandum Offering](#) for media access.

About SEFtoken

[SEFtoken](#) is a digitized covered warrant issued by a US corporation, which may be exercised by SEFtoken holders for the conversion into shares of the underlying asset. To provide assurance of asset delivery, the shares are held by the US corporation in trust pending conversion.

The advanced structure detailed in SEFtoken's Whitepaper achieves a regulated, compliant digital securities offering for the underlying asset.

The underlying asset identified by SEFtoken for this offering is a licensed and regulated Financial Market Infrastructure, an adaptable, well managed, exchange trading venue powered by its fully-owned, proprietary, end-to-end exchange infrastructure technology.

For more information, visit <https://seftoken.io>

About Securitize

Securitize is a compliance platform and protocol for issuing and managing digital securities on the blockchain, including dividends, distributions, and share buy-backs.

Securitize's innovative Digital Securities Protocol (DS Protocol) enables seamless, fully compliant trading across multiple markets simultaneously. Securitize actively partners with exchanges, broker-dealers, custodians of crypto, escrow services, and other financial infrastructure for digital securities.

For more information, visit <https://securitize.io>.